



## **Investec Asset Management PLC**

<http://www.investec.com>

**Bespoke web hosted database application for the management of fund information globally**

Investec Asset Management is a world leader in fund management. Founded in 1974 with offices spanning four continents and controlling over 400 million shares for their clients they needed a software solution which would manage their fund, share class and associated information. Additionally the solution had to provide a clear audit trail displaying all changes made to any information stored in the database detailing the time of the change, the user making the change and reasons for the change.

Head of Investments Peter Ainsworth was in charge of the strategy required in order to take control of this information. The solution matured from a pilot Excel spreadsheet system through to a specification for an official system. "Following an investigation in to the requirements for our system we needed to find a software development provider who would be able to meet a quite unique set of requirements and still allow us the flexibility to make ongoing changes as our requirements evolved throughout the development process."

Peter Ainsworth went on to say, "Out of all the companies that we approached one clearly shone above the others. Atlas demonstrated a powerful and flexible software application based on the Atlas framework at a tender board meeting. They worked with us to refine our specification and even when the specification was completed they remained flexible enough to meet our ongoing business changes. The net result is a robust solution that meets all of our needs, and we now plan to work with Atlas on a number of additional projects."

### **Project Points**

- Software is web hosted to permit access from any location with Internet access
- Software easy to use with powerful reporting functionality to allow creation of factsheet style data for third parties
- Full audit trail of all field changes available for regulatory purposes
- Workflow process manages the change of field data
- Automated feeds available to selected third parties allowing efficient flow of data

### **Technical specs**

- Microsoft SQL 2005 database backend

- Microsoft Windows and Web interfaces for mobile access to data
- Written with Microsoft .Net 3.5 C#
- Development time of six months

For more information on Atlas's software development services please call **0845 867 2845** or visit the Atlas website at [www.atlascs.co.uk](http://www.atlascs.co.uk)

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